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COMUNICATO STAMPA

Piaggio & C. S.p.A.: ammesso da oggi alla negoziazione il prestito obbligazionario da Euro 250 milioni

24 aprile 2014 – Piaggio & C. S.p.A. rende noto che, come annunciato lo scorso 16 aprile 2014, è avvenuto in data odierna il *settlement* dell’offerta di scambio tra le Senior Notes due December 2016 (ISIN: XS0471946367) e le New Notes (l’**Exchange Offer**) e del regolamento del prestito obbligazionario *senior*, non assistito da garanzie e non convertibile, dell’ammontare di Euro 250 milioni (il **Prestito Obbligazionario**) con una durata di 7 anni, un interesse annuo del 4,625% con cedola semestrale fissa ed un prezzo di emissione pari al 100%, destinato ai soli investitori al di fuori degli Stati Uniti. A partire da oggi le obbligazioni sono ammesse alla negoziazione presso la Borsa del Lussemburgo “Euro MTF Market” con il codice ISIN XS1061086846.

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