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COMUNICATO STAMPA

GRUPPO PIAGGIO: CONCLUSO CON SUCCESSO IL COLLOCAMENTO DI UN PRESTITO OBBLIGAZIONARIO DA EURO 250 MILIONI

DURATA 7 ANNI, INTERESSE ANNUO 3,625%, PREZZO DI EMISSIONE PARI AL 100%

DOMANDA DEGLI INVESTITORI PER 1,7 MILIARDI DI EURO

Milano, 18 aprile 2018 – **Il Gruppo Piaggio ha concluso con successo il collocamento sul mercato high-yield di un prestito obbligazionario senior, non assistito da garanzie e non convertibile, dell'ammontare di Euro 250 milioni** con **una durata di 7 anni, un interesse annuo del 3,625% fisso ed un prezzo di emissione pari al 100%** (il **Prestito Obbligazionario**). Il Prestito Obbligazionario è finalizzato al rifinanziamento di obbligazioni dello stesso importo in scadenza nel 2021 (*liability management*) e consente di rafforzare il profilo del debito del Gruppo, riducendone il costo medio ed allungandone sensibilmente la durata media.

La risposta da parte degli investitori istituzionali all'operazione è stata estremamente positiva sia in Italia sia all'estero, **facendo registrare adesioni per circa Euro 1,7 miliardi, pari a più di sei volte l'ammontare offerto.**

Il Prestito Obbligazionario ha ricevuto un rating BB- da S&P e B1 da Moody's, in linea con il rating del Gruppo.

È previsto che il regolamento del Prestito Obbligazionario e l'ammissione alle negoziazioni sull'Euro MTF Market gestito dalla Luxembourg Stock Exchange avvengano il 30 aprile 2018.

I proventi del Prestito Obbligazionario saranno utilizzati nell'ambito dell'operazione di *liability management* finalizzata all'integrale rifinanziamento anticipato del prestito obbligazionario in essere denominato Piaggio Euro 250 million 4.625% senior notes due 2021, come più ampiamente descritta nel comunicato del 9 aprile 2018.

Il collocamento del Prestito Obbligazionario è stato organizzato da Banca IMI S.p.A., BNP Paribas e Merrill Lynch International in qualità di joint global coordinators e joint physical bookrunners, e Banca Akros S.p.A. – Gruppo Banco BPM, HSBC Bank plc, ING Bank N.V., Mediobanca – Banca di Credito Finanziario S.p.A. e UniCredit Bank AG in qualità di joint bookrunners.

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